



26TH ANNUAL HALL OF FAME

Induction Ceremony & Dinner

2024 INDUCTEES:

Christopher L. Gootkind, CFA

Director of Credit Research
Loomis, Sayles & Co

Ed S. Hyman

Founder and Chairman
of Evercore ISI

Michael Milken

Chairman of Milken
Institute

HALL *of* FAME



Glenn Reynolds, CFA

Congratulations FIASI Honorees

MICHAEL MILKEN

“Thank you!” to Michael Milken for revolutionizing the credit business. You helped create many jobs in research and set off a chain reaction that filled in the risk-return spectrum with more alternatives. Long ago, I worked as a CPA on the audit of one of your most leveraged and aggressive early clients, Rapid-American and the Meshulam Riklis family tree. That is when I got the credit research bug. You redefined an asset class.

ED HYMAN

Congratulations to the leading macro thinker who tortured my Lehman colleagues for so many years by constantly being #1. I met you once when you were looking into the world of credit research while I was at CreditSights. Thank you for staying out of credit research. You would have been dangerous competition.

CHRIS GOOTKIND, CFA

Congratulations to Chris for being a perennial leader in the credit research field. I dealt with Chris since my Lehman days when he was at Scudder and I later sat on a panel with him at an SEC Roundtable. He is as good as they come in the field.

macro4micro.com

HALL OF FAME

In 1995, the Fixed Income Analysts Society established a Hall of Fame to recognize the lifetime achievements of outstanding practitioners in the advancement of the analysis of fixed income securities and portfolios. Inductees will have made major contributions to the advancement of fixed-income analysis and portfolio management. These contributions may be academic, business related or FIASI-related. The Board of Directors determines the annual inductees.

Martin L. Leibowitz, Ph.D. was selected as the first inductee for his work facilitating the development of mortgage-backed securities, fixed income indices, zero coupon bonds, portfolio dedication and immunization and bond portfolio measurement tools. Since then, FIASI has honored 61 additional professionals as inductees of FIASI’s Hall of Fame.

Fixed Income Hall of Fame Inductees

2024

Christopher L. Gootkind
Ed S. Hyman
Michael Milken

2023

Steven Berkley
Bob Michele
Barbara G. Novick

2019

Roger W. Ferguson, Jr.
Daniel J. Foascyn
William Sharpe

2018

John McQuown
Mary J. Miller
Mark R. Shenkman

2017

Dana M. Emery
Jeffrey E. Gundlach

2016

*Edward C. “Ned”
Johnson, III*
Howard Marks

2015

Michael R. Bloomberg

2014

Curtis Arledge
Joyce Chang
Harry Markowitz

2013

James Grant
Rick Rieder

2012

Bob Auwaerter
Lim Chow Kiat
Glenn Reynolds

2011

Mohamed El-Erian
John D. Finnerty

2010

Robert Levine
Robert Litterman
Kathleen J. Yoh

2009

Keith Anderson
Laurie Goodman
Johnathan C. Hull

2007

Margaret Cannella
Ken Leech
Robert C. Merton

2006

Angelo Mozilo

2005

Laurence D. Fink

2004

Patricia L. Cook
Robert A. Jarrow
Dexter Senft

2003

Jack V. Malvey
Leo C. O’Neill

2002

Frank J. Fabozzi
Abner Goldstine
Oldrich A. Vasicek

2001

Edward I. Altman
Lewis S. Ranieri
Eunice Reich-Berman

2000

Martin S. Fridson
Daniel J. Fuss
Harold H. Goldberg

1999

John C. Bogle
Richard S. Wilson

1998

H. Russell Fraser
Wayne D. Lisky

1997

Sidney Homer
Andrew J. Kalotay
Henry Kaufman

1996

Fischer Black
William H. Gross

1995

Martin L. Leibowitz

Congratulations

Fixed Income Analysts Society
2024 Hall of Fame Inductees

Chris Gootkind, CFA
Director of Credit Research
Loomis, Sayles & Co

Ed Hyman
Founder and Chairman of Evercore ISI

Michael Milken
Chairman of Milken Institute

Dodge & Cox

—Dana M. Emery, Chair and CEO



CHRISTOPHER L. GOOTKIND, CFA

*Director of Credit Research
Loomis, Sayles & Co*

Chris Gootkind is the Co-Director of Credit Research at Loomis, Sayles & Company. He has 41 years of fixed income investment experience and joined Loomis Sayles in 2010. Previously, Chris was a Vice President and Fixed Income Portfolio Manager at Wellington Management, where he initially joined as Director of Credit Research in 2000.

Prior to Wellington, he held various investment roles at Scudder Kemper Investments, including Head of Credit Research and Portfolio Manager. Chris is a past President and Board Member of CFA Society Boston. He is a Founding Member, Past Chair and current Board Member of the Credit Roundtable, a group of Institutional Fixed Income Managers whose mission is to improve the investment grade corporate bond market, including strengthening bondholder covenant protections.

Chris also authored the current reading on Fundamentals of Credit Analysis for the Chartered Financial Analysts (CFA) exam curriculum. He earned a BA from Williams College and an MBA from the Harvard Business School.



Loomis, Sayles & Company congratulates **Chris Gootkind, CFA**, co-director of credit research, on being named to the 2024 Fixed Income Analysts Society Hall of Fame.

Your outstanding contributions to Loomis Sayles and your leadership within the fixed income community are an inspiration. We applaud you and all of this year's inductees on this well-deserved recognition.

WWW.LOOMISSAYLES.COM

FitchRatings

Congratulations to FIASI's 2024
Hall of Fame honorees

**Christopher Gootkind, Ed Hyman
and Michael Milken.**

We are honored and delighted to celebrate
your lifetime contributions to our industry.
Fitch is proud to be a longtime Sustaining
Member of FIASI and support its programs for
the benefit of the fixed income community.

fitchratings.com

BNP Paribas congratulates the
**Fixed Income Analysts Society
2024 Hall of Fame Inductees:**

Christopher L. Gootkind, CFA: Director of Credit Research Loomis, Sayles & Co
Ed S. Hyman: Founder and Chairman of Evercore ISI
Michael Milken: Chairman of Milken Institute



BNP PARIBAS

The bank for a changing world



ED S. HYMAN

*Founder and Chairman of
Evercore ISI*

Ed Hyman is Chairman of Evercore ISI and Vice Chairman of Evercore. He heads Evercore ISI's Economic Research Team. For the past 47 years Ed has been ranked by the Institutional Investor poll of investors for Economics, and ranked #1 for 42 years.

Prior to joining Evercore ISI, Ed was the Chairman and Founder of ISI Group, LLC. (broker dealer) and ISI Inc. (funds management). ISI Group had 280 employees around the world. ISI's broker dealer clients are Institutional Investors in the U.S. and abroad.

Prior to forming both of these companies in 1991, Ed was Vice Chairman and a member of the Board of C.J. Lawrence Inc., which he joined in 1972. He was an economic consultant at Data Resources, Inc. from 1969 to 1971. He has previously served as a board member of the International Tennis Hall of Fame, Capital Trust (NYSE: CT), Said Holdings Limited, 10 Gracie Square, Saint David's School, Collegiate School's Finance Committee, and The Economic Club of New York.

Ed is a board member of China Institute. He also serves on the Finance Committee of Bowdoin College and is a member of the Economic Club of New York. Ed is a 2023 UT Distinguished Alumnus.

He earned a BS in Engineering from the University of Texas in 1967 and received his MBA from MIT in 1969. Ed is a 2023 UT Distinguished Alumnus recipient.



MICHAEL MILKEN

*Chairman of
Milken Institute*

Chairman, Milken Institute, Mike Milken has been at the forefront of successful initiatives in medical research, education, public health and access to capital for more than five decades. Fortune called him “The Man Who Changed Medicine” and Forbes listed him among “Visionaries Reimagining Our Children’s Future.” In 1982 he formalized his philanthropy by co-founding the Milken Family Foundation which has worked closely with more than 1,000 organizations around the world.

In 1993, he founded the Milken Institute, which hosts more than 250 events annually, including major conferences in the Middle East, Singapore, Japan, New York, Los Angeles and Washington, D.C.; the Institute hosts its annual Global Conference in Los Angeles each spring.

Mike also chairs FasterCures, which speeds progress against all life-threatening diseases, as well as the Prostate Cancer Foundation, the world’s largest private funder of prostate cancer research. He is a co-founder of the Melanoma Research Alliance, and the Milken Institute School of Public Health at George Washington University offers 30 degree options. His latest book, *Faster Cures: Accelerating the Future of Health*, chronicles his personal journey and progress in medical research and public health over the past half century.

The Milken Center for Advancing the American Dream, which is housed in several historic buildings directly across the street from the White House and the Treasury in Washington, D.C., will open in 2025.

As a financier, Mike revolutionized modern capital markets by pricing and rewarding risk more efficiently. The thousands of companies he financed created millions of jobs, including much of the early growth of cable television, homebuilding, cellular phones and other industries.

Washington Post column said Milken “helped create the conditions for America’s explosion of wealth and creativity” in the late 20th century, a process that BusinessWeek said, “shook America’s defeatist establishment out of its gloom.”

A graduate of Berkeley, he earned his M.B.A. at the Wharton School. He and his wife Lori have been married since 1968 and are members of the Giving Pledge. They have three children and 10 grandchildren. www.mikemilken.com.

S&P Global
Ratings

**Congratulations to all the
2024 inductees to the
FIASI Hall of Fame**

In recognition of their lifetime
achievements and contributions
to the fixed income industry.

#SPGlobalProud

THANK YOU

BNP Paribas

CreditSights

Dana Emery, Dodge & Cox

Evercore ISI

Fitch Ratings

Loomis, Sayles & Co LP

Macro4Micro

Milken Institute

S&P Global Ratings

Shenkman Capital Management

Evercore congratulates the 2024 Hall of Fame Inductees for their commitment to FIASI and the fixed income community.

Chris Gootkind, CFA

Director of credit research at Loomis, Sayles & Company

Ed Hyman

Chairman of Evercore ISI and Vice Chairman of Evercore

Michael Milken

Chairman of The Milken Institute

EVERCORE

CORPORATE SUSTAINING MEMBERS



CORPORATE SUSTAINING MEMBERS

Partnering with FIASI provides companies a range of tangible business benefits while helping us accomplish our goal of providing thoughtful multi-disciplinary forums for the investment community.

Brand Building, Marketplace Leadership and Risk Management

- Institutional branding and profile building via FIASI's website, Hall of Fame dinner and other activities targeted directly with fixed income market participants.
- Opportunities to present firm views at well attended Speaker Series events raise awareness of firms' employees and products across the fixed income community.
- Direct connectivity to many of the leading innovators in the fixed income arena.
- Access to FIASI members, event speakers and related content provides independent, third party perspectives that can challenge or validate critical in-house views related to asset allocation and risk management.
- Representation on the Board of Directors, if approved, provides the ability to influence the future direction of the organization.

If you are interested in being a sustaining member or for inquires on individual membership, please contact Lauren Nauser for more information.

UPCOMING EVENTS

Holiday Gathering & 50th Anniversary Kick-Off
December 11, 2024 at Harry's of Hanover Square

Women in Fixed Income
February 27, 2025, at Federal Reserve Bank of New York

The Role of Scientific and Financial Technologies to Advance Sustainable Finance Development, together with Fordham University Gabelli School of Business
April 9, 2025, at Fordham University Gabelli School of Business

ONGOING EVENTS

Fixed Income Analysts Society, Inc and Fordham University Gabelli School of Business Sponsor the 5th Annual Sustainable Finance in Fixed Income Student Research Competition.
Awards will be presented on April 9, 2025 at the Sustainable Finance Conference

RECENT EVENTS

Details and possible recordings of these events can be found on our website (www.fiasi.org) and are available to our members.

Rates & Spreads in a Big Deficit World
October 9, 2024

Navigating the Climate Change Models
September 23, 2024

Credit Markets in Transition
September 17, 2024

Annual Meeting with history on the Birth of the Fixed Income Analysts Society
June 11, 2024

The Credit Investor's Handbook, with Michael Gatto, CFA
May 30, 2024

Research Competition 2024 Award Winner presents his paper
May 15, 2024

Sustainable Finance all-day conference
May 1, 2024

BOARD OF DIRECTORS

The Fixed Income Analysts Society is managed by a board of directors who are elected by the membership at an annual meeting held in June. FIASI's Board of Directors includes the President, Vice President, Secretary, Treasurer and at least four Members-at-Large; one of whom is typically the immediate past President. Current committees include Programming (organizing Speaker Series events including the Hall of Fame), Membership (assist in the recruitment of new members and the retention of current members), Marketing (to assist with publicity and postings on social media), and Governance/Nominating (to help vet prospective board members and stay up to date on legal matters).



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 Co-Head,
 CreditSights



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 Analysis



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DIANE VAZZA
MEMBER-AT-LARGE
 Boards of Directors
 Private Equity and FinTech



MARIAROSA VERDE
MEMBER-AT-LARGE
 Senior Vice President, Credit
 Strategy and Standards
 Moody's Investors Service

Congratulations

Congratulations to FIASI's 2024 Hall of Fame honorees **Christopher L. Gootkind**, **Ed S. Hyman**, and **Michael Milken**. We salute your leadership, distinguished service and enduring dedication to excellence in the fixed-income industry.

The Milken Institute is honored and delighted to celebrate your lifetime contributions.



MILKEN
INSTITUTE

ABOUT FIASI

The Fixed Income Analysts Society, founded in 1975, is a not-for-profit professional organization dedicated to the education of its membership and the fixed income community at large. FIASI serves its members by sponsoring educational programs and workshops covering topics of current interest and presented by distinguished industry leaders. The organization also provides valuable networking and mentoring benefits for its members as well as students aspiring to careers in fixed income. At its annual Hall of Fame induction ceremony, FIASI celebrates the lifetime achievements of Fixed Income industry visionaries.



Individual Member Benefits

The Fixed Income Analysts Society is comprised of professionals who value the opportunity to learn, network and discuss important investment topics with colleagues across the industry. We draw from all disciplines – buy side, sell side, intermediaries, quants and academics – and all sectors – credit, rates, securitized products, foreign exchange, emerging markets, municipal finance and commodities. Seasoned professionals as well as those new to the industry will reap the benefits of FIASI membership.

- FIASI sponsors frequent, high quality Educational Programs and Workshops covering topics of current interest to research analysts, portfolio managers and other fixed income professionals. Attendance is free for members.
- Exclusive networking opportunities are available with other fixed income market participants during cocktail receptions prior to all programs. These events provide a more informal setting to share information, build relationships and expand your professional network.
- Join your colleagues and industry luminaries at FIASI's Annual Hall of Fame Dinner and Induction Ceremony – FIASI's premier event where leaders in the industry honor lifetime achievements of outstanding fixed income practitioners. Members receive a substantial discount on individual tickets.
- Members have the opportunity to participate as an Expert Speaker at a FIASI sponsored event.
- Members can actively participate in one of FIASI's committees such as marketing, programing, and membership.
- FIASI's Annual Meeting in June – a favorite event of FIASI's founding members – offers the opportunity to celebrate the accomplishments of its various committees to drive the organization's vision, elect and welcome the new Board and get acquainted with fellow members.

If you are interested in being a sustaining member or for inquires on individual membership, please contact Lauren Nauser for more information.

 LOOMIS | SAYLES



CHRIS GOOTKIND, CFA
CO-DIRECTOR OF CREDIT RESEARCH

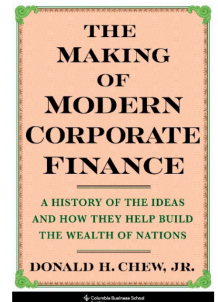
Dear Family, Friends, Colleagues,
and Industry Peers,

Your unwavering support, key contributions, and sound advice over many decades helped make this incredible honor possible.

With immense gratitude and profound humility,

Chris Gootkind

We are pleased to celebrate Michael Milken, Ed Hyman and Chris Gootkind at the 2024 FIASI Hall of Fame Gala. Their accomplishments and contributions to the field are consistent with-- and in Mike's case, play a prominent role in--my new book, "The Making of Modern Corporate Finance: A History of the Ideas and How they Help Build the Wealth of Nations," which will be brought out by Columbia University Press in February 2025.



-- Don Chew, Editor, *Journal of Applied Corporate Finance*

FIASI PAST PRESIDENTS

2021 - 2023 *Monica Aggarwal, CFA*

2019 - 2021 *Larry White*

2017 - 2019 *Robert Slowko, CAIA*

2015 - 2017 *Henry Shilling*

2014 - 2015 *Mark Howard, CFA*

2012 - 2014 *Ralph A. DeCesare, CFA, CAIA*

2011 - 2012 *Mark Howard, CFA*

2009 - 2011 *David W. Munves, CFA*

2008 - 2009 *Alex Golbin, CFA*

2007 - 2008 *Mariarosa Verde*

2006 - 2007 *John D. Finnerty, PhD.*

2005 - 2006 *Steven D. Berkley*

2004 - 2005 *Diane Vazza*

2003 - 2004 *Sean C. Keenan, PhD.*

2002 - 2003 *John H. Dolan*

2001 - 2002 *Nancy Stroker, CFA*

1999 - 2001 *Joseph B. Sindelar, Jr., CFA*

1998 - 1999 *Lawrence W.D. Taylor, CFA*

1997 - 1998 *Margaret M. Cannella*

1996 - 1997 *Jack Malvey, CFA*

1995 - 1996 *Mark R. Girolamo*

1994 - 1995 *Mary Anne Sudol*

1993 - 1994 *Clifford M. Griep*

1992 - 1993 *Caroline J. Smith*

1991 - 1992 *John D. Finnerty, PhD.*

1990 - 1991 *Loretta J. Neuhaus*

1989 - 1990 *Roy Weinberger, CFA*

1988 - 1989 *Andrew J. Kalotay*

1987 - 1988 *Robert Levine, CFA*

1986 - 1987 *Penelope O. Adelman*

1984 - 1986 *Martin S. Fridson, CFA*

1983 - 1984 *Robert Angevine*

1982 - 1983 *Michael K. Dahood, CFA*

1981 - 1982 *Alfred G. Mazzorana*

1980 - 1981 *Betty Buckley*

1979 - 1980 *B. Daniel Evans, Jr.*

1978 - 1979 *H. Russell Fraser*

1977 - 1978 *Richard S. Wilson*

1976 - 1977 *H. Russell Fraser*





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a FitchSolutions Company

Proud to support you.

CreditSights congratulates this year's Hall of Fame inductees; Christopher L. Gootkind, Ed S. Hyman, and Michael Milken.

Know More. Risk Better.

Fitch Solutions Companies:



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Sustainable
Fitch

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Fixed Income
Analysts Society, Inc.

HALL of FAME