

# ESG Integration in Fixed Income Schedule:

| <b>Time</b> | <b>Speaker/Topic</b>   | <b>Time</b> | <b>Speaker/Topic</b>  |
|-------------|--|-------------|---|
| 2:00—2:10   | <b><u>Defining ESG Integration</u></b><br>Henry Shilling, Director of Research, Sustainable Research & Analysis LLC  | 3:40—4:00   | <b><u>Networking Break</u></b>  |
| 2:10—2:20   | <b><u>Sustainability, Corporate Performance and Investment:</u></b><br>Professor Sris Chatterjee, Gabelli Chair in Global Security Analysis, Finance & Business Economic University  | 4:00—5:00   | <b><u>Panel Discussion—The Rating Agencies:</u></b><br>Moderator — Ralph DeCesare, TD Asset Management<br>➤ Andrew Steel, Fitch Ratings<br>➤ James Hempstead, Moody's Investors Service<br>➤ Lisa Schroeer, S&P Global  |
| 2:20—2:40   | <b><u>Evolution of ESG ratings:</u></b><br>Thomas Kuh, PhD, Head of Index, Truvalue Labs   | 5:00—6:00   | <b><u>Panel Discussion—ESG Integration in Non-Investment Grade Fixed Income:</u></b><br>Moderator — Henry Shilling, Sustainable Research & Analysis LLC<br>➤ Robert Kricheff, Shenkman Asset Management<br>➤ Joshua Linder, APG Asset Management US<br>➤ Kristal Yee Seales, TIAA Investments |
| 2:40—3:40   | <b><u>Panel Discussion—ESG Integration in Investment Grade Fixed Income:</u></b><br>Moderator — Mark Howard, BNP Paribas Securities<br>➤ Kathleen Bochman, Loomis Sayles<br>➤ Matt Daly, Conning<br>➤ Thomas Socha, JP Morgan Asset Management | 6:00—7:00   | <b><u>Closing Remarks</u></b><br><br>followed by<br><br><b><u>Cocktails &amp; Networking</u></b>  |