



FIXED INCOME ANALYSTS SOCIETY, INC.

ESG Integration in FIXED INCOME Conference

ESG Integration in Fixed Income Schedule:

Time	Speaker/Topic	Time	Speaker/Topic
2:00—2:10	<u>Defining ESG Integration</u> Henry Shilling, Director of Research, Sustainable Research & Analysis LLC	3:40—4:00	<u>Networking Break</u>
2:10—2:20	<u>Sustainability, Corporate Performance and Investment:</u> Professor Sris Chatterjee, Gabelli Chair in Global Security Analysis, Finance & Business Economic University	4:00—5:00	<u>Panel Discussion—The Rating Agencies:</u> Moderator — Ralph DeCesare, TD Asset Management ➤ Andrew Steel, Fitch Ratings ➤ James Hempstead, Moody's Investors Service ➤ Lisa Schroeer, S&P Global
2:20—2:40	<u>Evolution of ESG ratings:</u> Thomas Kuh, PhD, Head of Index, Truvalue Labs	5:00—6:00	<u>Panel Discussion—ESG Integration in Non-Investment Grade Fixed Income:</u> Moderator — Henry Shilling, Sustainable Research & Analysis LLC ➤ Robert Kricheff, Shenkman Asset Management ➤ Joshua Linder, APG Asset Management US ➤ Kristal Yee Seales, TIAA Investments
2:40—3:40	<u>Panel Discussion—ESG Integration in Investment Grade Fixed Income:</u> Moderator — Mark Howard, BNP Paribas Securities ➤ Kathleen Bochman, Loomis Sayles ➤ Matt Daly, Conning ➤ Thomas Socha, JP Morgan Asset Management	6:00—7:00	<u>Closing Remarks</u> followed by <u>Cocktails & Networking</u>