

# 2017 FIASII

FIXED INCOME ANALYSTS SOCIETY, INC.



## 22<sup>nd</sup> Annual Hall of Fame Induction Ceremony & Dinner

June 22, 2017

The Roosevelt Hotel, New York City

### Inductees:

**Dana Morton Emery**

*CEO, President, and Director of Fixed Income, Dodge & Cox*

**Jeffrey Edward Gundlach**

*Chief Executive Officer, DoubleLine Capital, LP*







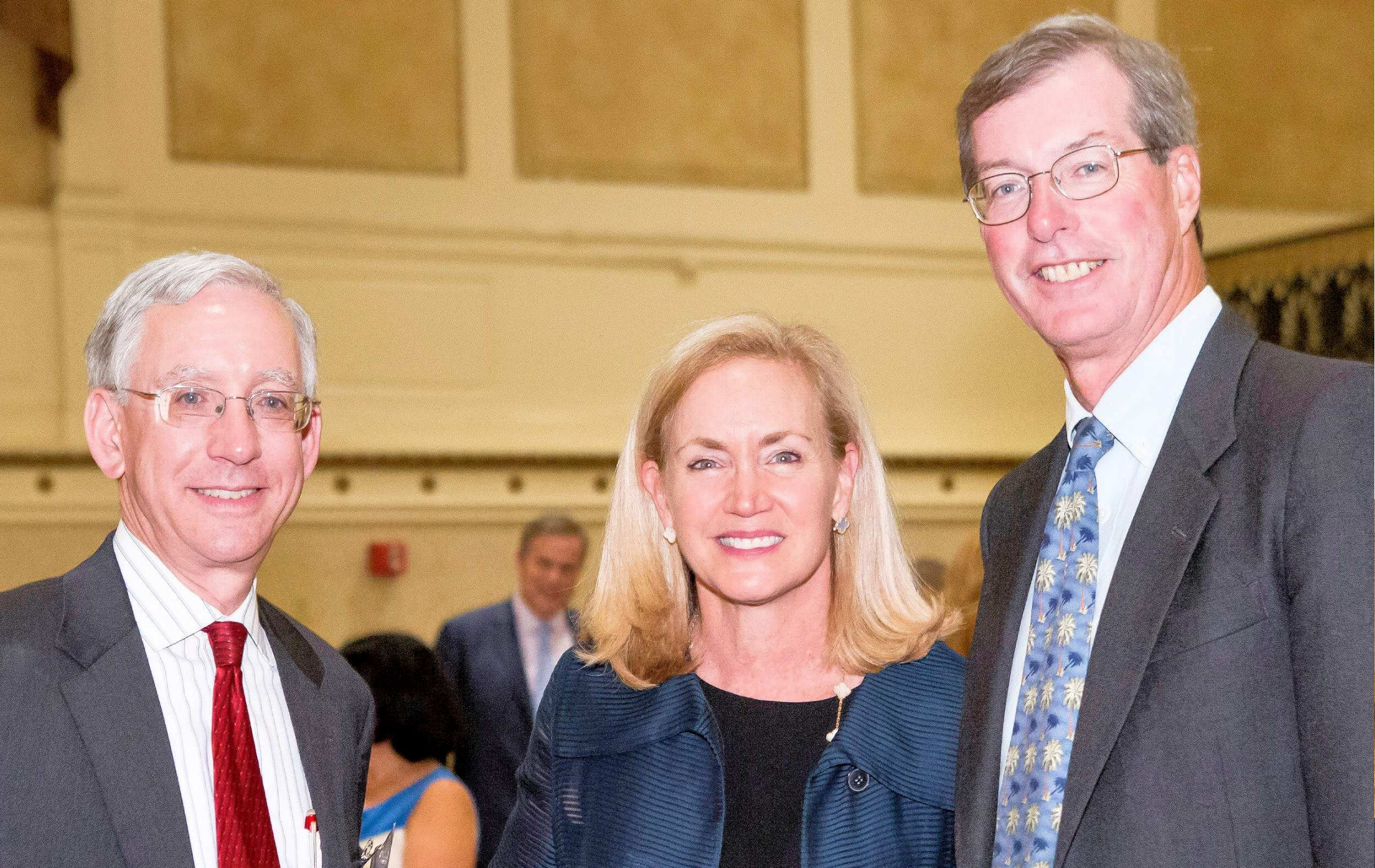
# F I A S I H A L L O F F A M E

In 1995, the Fixed Income Analysts Society established a Hall of Fame to recognize the lifetime achievements of outstanding practitioners in the advancement of the analysis of fixed-income securities and portfolios. Inductees will have made major contributions to the advancement of fixed-income analysis and portfolio management. These contributions may be academic, business-related or FIASI-related. The Board of Directors determines the annual inductees.

Martin L. Leibowitz, PhD was selected as the first inductee for his work facilitating the development of mortgage-backed securities, fixed-income indices, zero coupon bonds, portfolio dedication and immunization and bond portfolio measurement tools. Over the past 22 years, 49 members have joined the FIASI Hall of Fame.

2017 Dana M. Emery, CFA Jeffrey E. Gundlach	2010 continued Kitty Yoh	2002 continued Oldrich A. Vasicek, Ph.D.
2016 Edward C. "Ned" Johnson, 3rd Howard Marks	2009 Keith Anderson Laurie Goodman Jonathan C. Hull, Ph.D.	2001 Edward I. Altman, Ph.D. Lewis S. Ranieri Eunice Reich-Berman, CFA
2015 Michael R. Bloomberg	2007 Margaret Cannella Kenneth Leech Robert C. Merton, Ph.D.	2000 Martin S. Fridson, CFA Daniel J. Fuss, CFA, CIC Harold H. Goldberg
2014 Curtis Arledge Joyce Chang Harry Markowitz, Ph.D.	2006 Angelo R. Mozilo	1999 John C. Bogle Richard S. Wilson
2013 James Grant Rick Rieder	2005 Laurence D. Fink	1998 H. Russell Fraser Wayne D. Lyski
2012 Bob Auwaerter Lim Chow Kiat Glenn Reynolds	2004 Patricia Cook Robert A. Jarrow, Ph.D. Dexter Senft	1997 Sidney Homer Andrew J. Kalotay, Ph.D. Henry Kaufman, Ph.D.
2011 Mohamed A. El-Erian, Ph.D. John D. Finnerty, Ph.D.	2003 Jack V. Malvey, CFA Leo C. O'Neill	1996 Fischer Black, Ph.D. William H. Gross
2010 Robert Levine Bob Litterman	2002 Frank J. Fabozzi, Ph.D., CFA, CPA Abner Goldstine	1995 Martin L. Leibowitz, Ph.D.





Upper: Stu Hosansky,  
Dana Emery and  
Bob Auwaerter



Left: Robert Slowko  
and Dana Emery

Right Dana Emery,  
Acceptance Speech





Right: Arthur Vale, Jeffrey Gundlach and Ryan Leggio

Lower: Pri de Silva, Nancy Hogan, Jeffrey Gundlach, Jim Grant







*Welcome!*

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FIXED INCOME ANALYSTS SOCIETY, INC.

Annual Hall of Fame

Induction Ceremony & Dinner



## **A b o u t F I A S I**

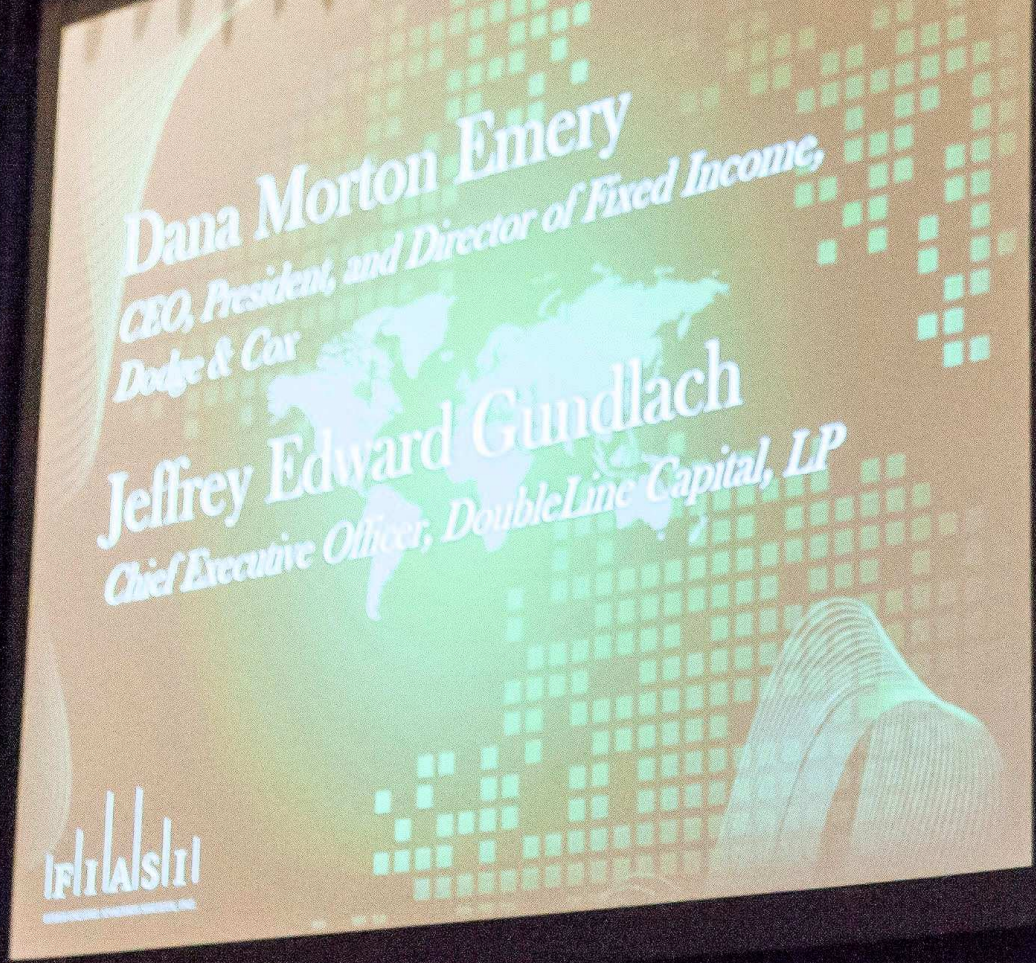
The Fixed Income Analysts Society (FIASI), founded in 1975, is a not-for-profit professional society dedicated to the education of its membership and the fixed income community at large. FIASI serves its members by sponsoring programs and workshops covering topics of current interest and presented by distinguished industry leaders. FIASI also sponsors an annual Hall of Fame ceremony to recognize lifetime achievements of outstanding practitioners in the advancement of fixed income security and portfolio analysis.

The Fixed Income Analysts Society is comprised of fixed income professionals who value the opportunity to learn, network and discuss important fixed income topics with colleagues across the industry. We draw from all disciplines - buy side, sell side, intermediaries, quants and academics - and all sectors - credit, rates, economics, securitized products, foreign exchange, emerging markets, municipal finance and commodities. Seasoned professionals as well as those new to the industry will reap the benefits of a FIASI membership.

Seasoned professionals participate in FIASI events to maintain professional skills and relationships. Our broad range of events provide time-efficient forums to broaden one's market acumen, particularly related to current or evolving topics of interest. We also provide a balance of perspectives, spanning from academia to regulators, elected officials and market practitioners. Our panel discussions provide disparate views and generate vigorous debate. Managers also find FIASI sessions useful for recruitment and analysis verification purposes.

Those new to the industry will also reap multiple benefits of a FIASI membership. Access to many of the industry's thought leaders and numerous hiring managers can be invaluable at the outset of one's career. Ongoing mentoring and career advice is also available to all members. Volunteer opportunities can further enhance young professionals' understanding of the business community and deepen their relationship with fixed income veterans.





Above: Jeffrey Gundlach, Acceptance Speech  
Lower Left: James Grant, Introduction Speech  
Lower: Robert Slowko, FIASI Vice President and Jeff Gundlach







Above Left: Dana Emery, Acceptance Speech  
Above: Curtis Arledge, Introduction Speech  
Lower: Robert Slowko, FIASI Vice President and Dana Emery































































Left: Ralph DeCesare announcing the 2017 President's Award

Lower: Mark Howard accepting the President's Award with Ralph DeCesare







Upper: Mark Howard accepting the President's Award with Ralph DeCesare

Right: Henry Shilling, FIASI President with Mark Howard, President's Award recipient







## DOUBLELINE CAPITAL

Standing: Ron Redell, Jamine Rendell, John Hossey, Katherine Ali, Jeff Sherman, Arthur Vale,  
Seated: Janne Siren, Jeffrey Gundlach, Barbara VanEvery, Jennifer Connelly, Elliott Weisbluth





# DODGE & COX

(Table 1)

Standing: Rob Emery, Susanne Moore, Will Emery, Bob Emery, Curtis Arledge, Sue Wyckoff, Mary Miller,  
Seated: Dana Emery, John Gunn, Lynn Poole





# DODGE & COX

(Table 2)

Standing: Russell Smith, Stu Hosansky, Lyn Perlmuth, Adam Cohen, Chris Gootkind,  
Seated: Bill Rauh, Ajay Rajadhyaksha, Rich Tang, Ashish Jain





## DODGE & COX

(Table 3)

Standing: Leo Rodriguez, Shirlee Neil, Joseph Boateng, Stephanie Notowich,  
Seated: Megan Sussman, Kei Yamamoto, Brian Baggenstos, Karen Chong-Wulff





## BARCLAYS

Standing: Robin Mattimore, Steve Hopchick, Tom Mattimore, Kedar Abbysmkar, Nate Jones,  
Seated: Ari Landsberg, Chris Burke, Jeff Sherman, Drew Mogavero, Dave McCarthy,





# BARRON'S

Standing: Tom Whiting, Brie Williams, Arlen Oransky, Rob Forsyth,  
Seated: April Farrell, David Morton, Matthew Baca





## BLACKROCK, INC.

Standing: Supreet Khandate, Andy McNeill, Nicolas de Alejo, Mark Hochberg,  
Seated: Bin Han, Stefano Pasquali, David Li





## BNP PARIBAS

Standing: Ashish Jain, Campbell Anderson, David Odenath, Lori Pomerantz, Fred Schachinger, Mark Howard,  
Seated: Ajit Thagad, Joe Malley, Ken Austin





## BRINKER CAPITAL

Standing: Jason Moore, Tim Holland, Jeff Raupp, Roddy Marino, Tom Wilson,  
Seated: Nereen Beaman, Chris Hart, Andrew Rosenberger





## CREDITSIGHTS

Standing: Stephen Winterstein, Dennis Deane, Patrick Luby, Pri de Silva, Soo Young Choi,  
Seated: Mark Ward, Josh Shute, Dave McCarthy, Ering Lyons





## DBRS

Standing: Tom Raccuia, Larry White, Loretta Neuhaus, Thomas Ryan,  
Seated: William Scheuerer, Anthony Martinez, William Devin, Charles Lucas





# FITCH RATINGS

(Table 1)

Standing: Christian Manni, George Cherpelis, Lyuba Petrova, Henna Nordquist, Constantine Schidlovsky,  
Seated: Shawn Campbell, Rajesh Bansal, Dan Chambers





# FITCH RATINGS

(Table 2)

Standing: Syla Tong, Deb Murnin, Rick Kahn, Michelle Domanico, Ellen Itskovitz,  
Seated: Barbara Chapman, Jack Kranefuss





## GOLDMAN SACHS

Standing: Robert Slowko, Ralph DeCesare, Braden Neil, Matthew Verrochi, Mike Leister,  
Seated: Andy Sparks, Eileen Fahey, Melody Vogelmann, Diane Vazza





## GRANT'S INTEREST RATE OBSERVER

Standing: John Barton, Evan Lorenz, Harrison Waddill, Philip Grant, Bob Auwaerter,  
Seated: Richard Wilson, Martin Fridson, Edward Altman, James Grant





# HSBC

Standing: Michael Banchik, Laurie Lawler, Mircea Ungureanu, Greg Pierce, Vincent Fiorillo, Richard Atkinson,  
Seated: Thierry Roland, Laurent Lecomte, Elissar Boujaoude, Jonathan David





## IHS MARKIT

Standing: Michael Bird, Frank Dos Santos, Kiet Tran, Matt Fiordaliso, Jim Savitsi,  
Seated: Nicholas Fusco, Dan Huscher, Kashyap Parikh, Chris Fenske





## J . P . M O R G A N

Standing: Dominique Toublan, Luis Silva Behrens, Joyce Chang, Katrina Rodriguez, Ishan Gupta,  
Seated: Matthew Carbonelli, Joshua Younger, Preetham Nanda





## KROLL BOND RATING AGENCY

Standing: Mark Berry, Teri Seeling, Gary Narvaez, Angela Liang, Eric Thompson,  
Seated: Michele Patterson, Jim Nadler, Kate Kennedy, Michael Connor





## MOODY'S CORPORATION

Standing: Stephen Tu, Eva Liang, Matthew Kuchtyak, Brendan Mullin, Christopher Miller, Neal Epstein, Mariarosa Verde,  
Seated: Thomas Brigandi, Mark Gold, Henry Shilling, Robert Jankowitz





# MORGAN STANLEY

Standing: Jamie Kerr, Zach Carr, Ashwin Goyal, Andy Day,  
Seated: Dan Simet, Kieron Keating, Joe McGing





# OAKTREE CAPITAL MANAGEMENT

Standing: Laurie Goodman, Robert Levine, Ryan Leggio, Peter Chang, Andy Kalotay,  
Seated: Jean-Pierre Latriille, Matias Stich, Abe Ofer, Petar Raketic





## **FIASI MEMBERS**

(Table 1)

Standing: Brian Toth, Samuel Kivell, Patrick Holert, CJ Smith, Rishi Sadarangani,  
Seated: Eric Schure, Gerard Painter, Sahana Abayarathna, Maria Smith, Robert Smith





## FIASI MEMBERS

(Table 2)

Standing: Craig Elder, Aman Khatwani, Arash Kamyab, Pawal Mosakowski, Michael Ehrlich,  
Seated: Dan Evans, Nancy Hogan, Sarah Kline, Joyce Huang, Todd Morrison











